



Mahatma Phule Renewable Energy and Infrastructure Technology Limited

(Subsidiary of MPBCDC, a Government of Maharashtra undertaking)

CIN No. U40106MH2021SGC358784

Ref: MAHAPREIT/F&A/2026-27-1

Date:29/10/2026

Corrigendum – 1

Sub:- Issue of corrigendum for invitation of Request for Qualification (RFQ) for Appointment of Strategic / Financial Advisor for Setting Up an Equity Platform and Fund Facilitation Agency (FFA) for Funding of MAHAPREIT Projects – Category-wise for (1) Renewable Energy, (2) Infrastructure, Housing, Water Supply & STP and Growth Hub, and (3) Agri, Climate, Social Infrastructure and Allied Projects – on a Project-to-Project Basis as per Project-Specific Fund Requirements – Government of Maharashtra.

Reference: Tender No- MAHAPREIT/Finance-02/26-27

Event no.- MHPREIT-2026-TN000010

Request for Qualification (RFQ) for Appointment of Strategic / Financial Advisor for Setting Up an Equity Platform and Fund Facilitation Agency (FFA) for Funding of MAHAPREIT Projects – Category-wise for (1) Renewable Energy, (2) Infrastructure, Housing, Water Supply & STP and Growth Hub, and (3) Agri, Climate, Social Infrastructure and Allied Projects – on a Project-to-Project Basis as per Project-Specific Fund Requirements – Government of Maharashtra hereby amended. Corrigendum to the bid document is attached with notice.

The other Terms and Conditions shall remain unchanged.

Sd/-
DGM – F&A
MAHAPREIT

Corrigendum - 1
for Tender No. - MAHAPREIT/Finance-02/26-27

Appointment of Strategic / Financial Advisor for Setting Up an Equity Platform and Fund Facilitation Agency (FFA) for Funding of MAHAPREIT Projects – Category-wise for (1) Renewable Energy, (2) Infrastructure, Housing, Water Supply & STP and Growth Hub, and (3) Agri, Climate, Social Infrastructure and Allied Projects – on a Project-to-Project Basis as per Project-Specific Fund Requirements – Government of Maharashtra

Sr. No	Page No.	Clause No	Clause	Revised clause/ To be read as
1	29	7 (5)	7. Bidder Eligibility and Qualification <u>Government / PSU Experience</u> The Bidder shall have undertaken financial advisory for a Government Entity, PSU, State Government entity, Government-sponsored infrastructure/housing/energy project or similar public-sector institution for capital raising of not less than INR [1,000] crore (Category 1), INR [1,500] crore (Category 2) or INR [200] crore (Category 3) in the last ten (10) years.	The Bidder shall have undertaken financial advisory for a Government Entity, PSU, State Government entity, Government-sponsored infrastructure/housing/energy project or similar public-sector institution for capital raising of not less than INR [100] crore (Category 1), INR [250] crore (Category 2) or INR [20] crore (Category 3) in the last ten (10) years.
2	29	7 (8)	<u>Minimum Transaction Size</u> The Bidder shall have successfully completed relevant capital raising / financial transaction(s) during the last three (3) financial years, Category-wise, as follows: Category 1 (project fund size INR 50–1,000 crore) – at least one single transaction of not less than INR [500] crore and aggregate transactions of not less than INR [2,500] crore; Category 2 (project fund size INR 50–2,500 crore or more) – at least one single transaction of not less than INR [1,000] crore and aggregate transactions of not less than INR [5,000] crore; Category 3 (project fund size INR 5–200 crore) – at least one single transaction of not less than INR [100] crore and aggregate transactions of not less than INR [500] crore.	The Bidder shall have successfully completed relevant capital raising / financial transaction(s) during the last seven (7) financial years, Category-wise, as follows: Category 1 (project fund size INR 50–1,000 crore) – at least one single transaction of not less than INR [100] crore and aggregate transactions of not less than INR [1,000] crore; Category 2 (project fund size INR 50–2,500 crore or more) – at least one single transaction of not less than INR [250] crore and aggregate transactions of not less than INR [2,500] crore; Category 3 (project fund size INR 5–200 crore) – at least one single transaction of not less than INR [20] crore and aggregate transactions of not less than INR [200] crore.
3	29	7 (14)	<u>Fund Facilitation Experience</u> For each Type of Investment applied for (maximum two (2)), the Bidder shall have relevant experience of the same Type of Investment, with at least [one (1)] completed Fund Facilitation Assignments of that Type during the last [five (5)] financial years. The Bidder's completed Fund Facilitation Assignments shall aggregate not less than: Category 1 – INR [2,000] crore; Category 2 – INR [2,000] crore; Category 3 – INR [500] crore of funds sanctioned and disbursed.	For each Type of Investment applied for (maximum two (2)), the Bidder shall have relevant experience of the same Type of Investment, with at least [one (1)] completed Fund Facilitation Assignments of that Type during the last seven (7) financial years. The Bidder's completed Fund Facilitation Assignments shall aggregate not less than: Category 1 – INR [500] crore; Category 2 – INR [1,000] crore; Category 3 – INR [100] crore of funds sanctioned and disbursed.

4	30	7	Proposed Technical Evaluation / Scoring Methodology							
			Sr.	Evaluation Parameter	Marks	Assessment Focus				
			1	Relevant Financial Advisory / Investment Banking Experience	10	Depth and number of relevant completed assignments, beyond minimum eligibility.				
			2	Capital Raising / Equity Mobilisation Experience	10	Completed equity/capital mobilisation assignments, transaction size, institutional investor involvement and bidder's role.				
			3	Category-wise Sector Experience	10	Relevant assignments in the sectors of the Category applied for (Section 2.1).				
			4	Government / PSU Transaction Experience	10	Quality, relevance and number of completed mandates for Government/PSU/public-sector entities.				
			5	Platform / Equity / Investment Structuring Experience	05	Experience in platform, project-cash-flow-based investment, governance or similar structuring.				
			6	Type-wise Fund Facilitation Experience	10	Number and value of completed Fund Facilitation Assignments of the same Type of Investment applied for, sources of funds (domestic and overseas), and record of sanction and disbursement within committed timelines. Where a bidder applies for two Types of Investment, this parameter shall be scored separately for each Type and the average of the two scores taken.				
			7	Coverage of Types of Investment	05	5 marks where the bidder applies for, and meets the mandatory experience for, two (2) Types of Investment; 2.5 marks for one (1) Type.				
			8	Proposed Team & Relevant Experience	10	Credentials, sector experience, role clarity, availability and senior-management involvement.				
			9	Team Leader / Transaction Lead Experience	10	Relevant years of experience and comparable transaction leadership.				
			10	Understanding, Methodology & Work Plan	20	Understanding of MAHAPREIT's mandate, proposed approach, deliverables, risks and implementation plan, including the FFA methodology, process, time duration of sanction and disbursement schedules aligned with the drawdown schedule, and the proposed PMU set-up, SOP / methodology for raising project funds and approach to managing project funds.				
			Sr.	Evaluation Parameter	Marks	Assessment Focus				
			1	Relevant Financial Advisory / Investment Banking Experience	10	Depth and number of relevant completed assignments, beyond minimum eligibility.				
			2	Transaction Size – Largest Single Transaction and Aggregate Transactions (last 7 financial years)	10	Category-wise, in proportion to transaction size, as per the slab table below: largest single transaction – up to 5 marks; aggregate transactions – up to 5 marks.				
			3	Category-wise Sector Experience	10	Relevant assignments in the sectors of the Category applied for (Section 2.1).				
			4	Government / PSU Transaction Experience	10	Quality, relevance and number of completed mandates for Government/PSU/public-sector entities.				
			5	Platform / Equity / Investment Structuring Experience	05	Experience in platform, project-cash-flow-based investment, governance or similar structuring.				
			6	Type-wise Fund Facilitation Experience	10	Number and value of completed Fund Facilitation Assignments of the same Type of Investment applied for, sources of funds (domestic and overseas), and record of sanction and disbursement within committed timelines. Where a bidder applies for two Types of Investment, this parameter shall be scored separately for each Type and the average of the two scores taken.				
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			<table><tr><td>TO TA L</td><td></td><td>100</td><td></td></tr></table>	TO TA L		100		<table><tr><td></td><td></td><td></td><td>methodology for raising project funds and approach to managing project funds.</td></tr><tr><td>TO TA L</td><td></td><td>100</td><td></td></tr></table>				methodology for raising project funds and approach to managing project funds.	TO TA L		100																					
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5	30	7	Nill	<p>Scoring of Transaction Size (Sr. 2) – last seven (7) financial years Marks for Sr. 2 shall be awarded in proportion to the bidder’s largest single transaction and its aggregate transactions in the last seven (7) financial years, for the Category applied for. Slab 1 is the eligibility minimum (Section 7, criterion 8), Slab 2 is 2.5 times the minimum, and Slab 3 is 5 times the minimum (INR crore):</p> <table><tr><th>Category / Measure</th><th>Slab 1 – 1 mark (≥ minimum and < 2.5×)</th><th>Slab 2 – 2.5 marks (≥ 2.5× and < 5×)</th><th>Slab 3 – 5 marks (≥ 5×)</th></tr><tr><td>Category 1 – Largest single transaction</td><td>100 to < 250</td><td>250 to < 500</td><td>500 and above</td></tr><tr><td>Category 1 – Aggregate transactions</td><td>1,000 to < 2,500</td><td>2,500 to < 5,000</td><td>5,000 and above</td></tr><tr><td>Category 2 – Largest single transaction</td><td>250 to < 625</td><td>625 to < 1,250</td><td>1,250 and above</td></tr><tr><td>Category 2 – Aggregate transactions</td><td>2,500 to < 6,250</td><td>6,250 to < 12,500</td><td>12,500 and above</td></tr><tr><td>Category 3 – Largest single transaction</td><td>20 to < 50</td><td>50 to < 100</td><td>100 and above</td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td>Category 3 – Aggregate transactions</td><td>200 to < 500</td><td>500 to < 1,000</td><td>1,000 and above</td></tr></table> <p><i>Transactions shall be supported by the documentary evidence in Section 7. A transaction counted for the largest single transaction may also be counted in the aggregate.</i></p>	Category / Measure	Slab 1 – 1 mark (≥ minimum and < 2.5×)	Slab 2 – 2.5 marks (≥ 2.5× and < 5×)	Slab 3 – 5 marks (≥ 5×)	Category 1 – Largest single transaction	100 to < 250	250 to < 500	500 and above	Category 1 – Aggregate transactions	1,000 to < 2,500	2,500 to < 5,000	5,000 and above	Category 2 – Largest single transaction	250 to < 625	625 to < 1,250	1,250 and above	Category 2 – Aggregate transactions	2,500 to < 6,250	6,250 to < 12,500	12,500 and above	Category 3 – Largest single transaction	20 to < 50	50 to < 100	100 and above					Category 3 – Aggregate transactions	200 to < 500	500 to < 1,000	1,000 and above
Category / Measure	Slab 1 – 1 mark (≥ minimum and < 2.5×)	Slab 2 – 2.5 marks (≥ 2.5× and < 5×)	Slab 3 – 5 marks (≥ 5×)																																	
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Category 3 – Largest single transaction	20 to < 50	50 to < 100	100 and above																																	
Category 3 – Aggregate transactions	200 to < 500	500 to < 1,000	1,000 and above																																	
6	32	7 (14)	<p>Bidder Eligibility and Qualification For each Type of Investment applied for (maximum two (2)), the Bidder shall have relevant experience of the same Type of Investment, with at least [two (2)] completed Fund Facilitation Assignments of that Type during the last seven (7) financial years, aggregating not less than INR [500] crore (Category 1), INR</p>	<p>For each Type of Investment applied for (maximum two (2)), the Bidder shall have relevant experience of the same Type of Investment, with at least [one(1)] completed Fund Facilitation Assignments of that Type during the last seven (7) financial years, aggregating not less than INR [500] crore (Category 1),</p>																																

			[1,000] crore (Category 2) or INR [100] crore (Category 3) of funds sanctioned and disbursed.	INR [1,000] crore (Category 2) or INR [100] crore (Category 3) of funds sanctioned and disbursed.
7	8	5.	TIME SCHEDULE OF e-RFP NOTICE Date & Time of Online / offline Pre-Bid Meeting Date: 30/10/2026@3.30 PM	Date & Time of Online / offline Pre-Bid Meeting Date: 02/11/2026@3.30 PM
8	8	6	TIME SCHEDULE OF e-RFP NOTICE Last Date of Sale of tender at Date: 04/11/2026	Last Date of Sale of tender at Date: 13/11/2026
9	8	7	TIME SCHEDULE OF e-RFP NOTICE Last Date & Time of Submission of tender at Date: 05/11/2026 @3.00 PM	Last Date & Time of Submission of tender at Date: 16/11/2026 @3.00 PM
		8	TIME SCHEDULE OF e-RFP NOTICE Date and time of opening of Technical Bid Date: 05/11/2026 @4.00 PM	Date and time of opening of Technical Bid Date: 16/11/2026 @4.00 PM